

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (the **Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

ESG-UTILIGROUP BIDCO LIMITED

a company incorporated with limited liability

in England and Wales on 4 April 2017

with registered number 10708569

ESG-UTILIGROUP BIDCO LIMITED (the **Issuer**) has applied to the Authority for up to USD26,764,434.83 intercompany unsecured loan notes 2017 (the **Loan Notes**) and payment in kind notes in an undetermined and unlimited aggregate amount (the **PIK Notes**) (together the **Notes**) to be admitted to the Official List of The International Stock Exchange (the **Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Sponsor at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Notes will commence on or around 21 December 2017.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

21 December 2017

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