

This notice is issued in compliance with the requirements of The International Stock Exchange Authority Limited (**Authority**). This notice is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Application will only be considered on the basis of the Listing Document.

SONDERWELL MIDCO LIMITED

a company incorporated with limited liability

in England and Wales on 8 February 2021

with registered number 13184276

Sonderwell Midco Limited (**Issuer**) has applied to the Authority for up to £30,000,000 12% Unsecured A Loan Notes 2029 (**Loan Notes**) and 12% unsecured A payment in kind notes 2029 (**PIK Notes**) in an undetermined and unlimited aggregate amount (together the **Notes**) to be admitted to the official list of The International Stock Exchange (**Official List**).

Copies of the Issuer's Listing Document can be inspected at the registered office of the Listing Agent at the address shown below during normal business hours excluding Saturdays and Sundays for a period of fourteen days from the date of this notice.

It is expected that admission to the Official List will become effective and that dealings in the Loan Notes will commence on or around 14 October 2021.

The Listing is sponsored by Appleby Securities (Channel Islands) Limited.

14 October 2021

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