

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by D.V.I. Deutsche Vermögens- und Immobilienverwaltungs GmbH (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 2.500% Fixed Rate Notes due 2027 (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 25 January 2022.

D.V.I. Deutsche Vermögens- und Immobilienverwaltungs GmbH

(a private limited liability company incorporated under the laws of under the laws of the Federal Republic of Germany and registered with the commercial register of the local court (*Amtsgericht*) of Cottbus under number HRB 12122)

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Gartenstraße 50, 12529 Schönefeld, Germany

25 January 2022