FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by AGRE Debt – TRF 1 S.à r.l. acting in respect of its Compartment 8 (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for (i) a EUR Secured Variable Interest and Variable Funding Note in a maximum principal amount outstanding of up to EUR5,000,000,000 (the "**EUR VFN**") and (ii) a GBP Secured Variable Interest and Variable Funding Note in a maximum principal amount outstanding of up to EUR5,000,000,000 (or its equivalent amount in GBP) (the "**GBP VFN**") (together, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 16 February 2022.

AGRE DEBT – TRF 1 S.à r.l.

a private limited liability company (*société à responsabilité limitée*), incorporated and existing under the laws of Luxembourg, having its registered office at 15, Boulevard F.W. Raiffeisen L-2411, Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register (*Registre de Commerce et des Sociétés*) under number B226196 and subject as an unregulated securitisation undertaking, to the Luxembourg law dated 22 March 2004 on securitisation, as amended, acting in respect of its Compartment 8

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

15, Boulevard F.W. Raiffeisen L-2411, Luxembourg, Grand Duchy of Luxembourg.

16 February 2022