

FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by AGRE Debt – TRF 1 S.à r.l. acting in respect of its Compartment 10 (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for a GBP Secured Variable Interest and Variable Funding Note in a maximum principal amount outstanding of up to EUR5,000,000,000 (or its equivalent amount in GBP) (the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 05 August 2022.

AGRE DEBT – TRF 1 S.à r.l.

a private limited liability company (*société à responsabilité limitée*), incorporated and existing under the laws of Luxembourg, having its registered office at 15, Boulevard F.W. Raiffeisen L-2411, Luxembourg, Grand Duchy of Luxembourg, registered with the Luxembourg Trade and Companies Register (*Registre de Commerce et des Sociétés*) under number B226196 and subject as an unregulated securitisation undertaking, to the Luxembourg law dated 22 March 2004 on securitisation, as amended, acting in respect of its Compartment 10

Listing sponsored by:

CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

15, Boulevard F.W. Raiffeisen L-2411, Luxembourg, Grand Duchy of Luxembourg.

05 August 2022