

NOTICE

**To the Holders of the Outstanding
US\$42,700,000 Class E1 Notes due 2022 and EUR13,000,000 Class E2 Notes due 2022
(together the "Class E Notes")
issued by Tenzing CFO S.A. (the "Issuer")
and
VEDANTA CFO ASSOCIATES, L.L.C.
(as General Partner in respect of Junior Shadow Equity Interest)**

NOTICE IS HEREBY GIVEN to the above that, at the Meeting convened via teleconference on 1 December 2022 at 9 a.m. New York time/2 p.m. London time/3 p.m. CET, the Extraordinary Resolution set out in the Notice of Meeting dated 9 November 2022 (the "**Extraordinary Resolution**") previously notified to the relevant Noteholders in accordance with the terms of the Trust Deed for such Class E Notes was duly passed.

A deed of amendment dated 2 December 2022 was entered into by, amongst others, the Issuer and The Bank of New York Mellon, London Branch (in its capacity as the Trustee) to implement the amendments in respect of which the Extraordinary Resolution was passed.

2 December 2022