

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Ballyrock CLO 21 Ltd. (the "**Issuer**") and Ballyrock CLO 21 LLC (the "**Co-Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for U.S.\$256,000,000 Class A-1 Senior Secured Floating Rate Notes due 2035 (the "**Notes**") issued by the Issuer and Co-Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 11 April 2023.

Ballyrock CLO 21 Ltd.

(a company incorporated and registered in Jersey with registered number 145921).

Ballyrock CLO 21 LLC

(a Delaware limited liability company with file number 7069959).

Listing agent:

Maples Listing Services (CI) Limited

The listing document relating to the Issuer's and Co-Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Public Holidays) for a period of 14 days from the date of this notice from:

Maples Listing Services (CI) Limited, Second Floor, Sir Walter Raleigh House, 48-50 Esplanade, St Helier, JE2 3QB, Jersey, Channel Islands.

11 April 2023