## **ALLWYN ENTERTAINMENT FINANCING (UK) PLC NOTICE OF REDEMPTION SENIOR SECURED FLOATING RATE NOTES DUE 2028**

	ISIN	Common Code
Regulation S:	XS2440790835	244079083
Rule 144A:	XS2440791130	244079113

Allwyn Entertainment Financing (UK) plc (the "Issuer") gives notice to the Holders of its Senior Secured Floating Rate Notes due 2028 (the "Notes") of conditional redemption of all the outstanding Notes (the "<u>Redemption</u>") in an aggregate principal amount of €400,000,000. This notice is given in accordance with paragraph 5(c) of the Notes and Sections 3.07 and 13.01 of the indenture dated as of February 9, 2022 (the "Indenture"), among, inter alios, the Issuer, Kroll Trustee Services Limited, as trustee, The Bank of New York Mellon, London Branch, as principal paying agent and calculation agent, The Bank of New York Mellon SA/NV, Dublin Branch, as registrar and transfer agent. All capitalized terms used herein and not defined shall have the meanings assigned to such terms in the Indenture.

The Redemption will be subject to the determination of the Issuer, in its sole discretion and prior to the Redemption Date (as defined below), that it has the funds to complete the Redemption that Allwyn Entertainment Financing (UK) plc expects to receive from the drawings under a term loan facility B by Allwyn Entertainment Financing (US) LLC (a wholly owned subsidiary of Allwyn International a.s.) (the "Condition"). The Issuer reserves, in its sole discretion, the right to revoke the Redemption or delay the Redemption to a date which is not more than 60 days after the date of the notice of conditional redemption attached hereto as Annex B if the Condition is not satisfied on or prior to the Redemption Date (as defined below). However, the Issuer shall inform the Trustee and the Paying Agent no later than 10 a.m. London time on the Business Day prior to the Redemption Date (as defined below) if the Condition will not be satisfied or waived on the Redemption Date (as defined below).

The terms and conditions of the Redemption are as follows:

1. The redemption date for the Notes to be redeemed will be June 14, 2024 (the "Redemption Date") and the record date will be June 13, 2024.

2. The redemption price for the Notes to be redeemed on the Redemption Date is 100% of the principal amount thereof (the "Redemption Price"), plus the amount of accrued and unpaid interest to the Redemption Date (€2,651,000 assuming the Redemption occurs on June 14, 2024) payable on the Redemption Date and Additional Amounts, if any. Investors are advised to inform themselves of the specific redemption payment calculations provided for in the Indenture.

The name and address of the Paying Agent is The Bank of New York Mellon, 3. London Branch, 160 Queen Victoria Street, London EC4V 4LA, United Kingdom.

4. The Notes must be surrendered to the Paying Agent to collect the Redemption Price plus accrued and unpaid interest, if any, and Additional Amounts, if any or, in respect of Global Notes, the redemption will be effected in accordance with the usual procedures of Clearsteam and Euroclear.

5. Unless the Issuer defaults in paying the redemption payments or the Paying Agent is prohibited from making such payment pursuant to the terms of the Indenture, interest on the Notes called for redemption shall cease to accrue on and after the Redemption Date and the only remaining right of holders of the Notes called for redemption is to receive payment of the Redemption Price upon surrender to the respective Paying Agent of the Notes redeemed.

6. The Notes are being redeemed pursuant to paragraph 5(c) of the Notes and Article 3 of the Indenture.

7. No representation is made by the Issuer, the Paying Agent or the Trustee as to the correctness of the ISIN or Common Code number either as printed on the Notes or as contained in this notice of redemption. Neither the Trustee nor any other Agent shall be responsible for the correctness or accuracy of the redemption calculations or the terms and conditions of the redemption stated herein.

8. This notice of redemption is given on June 4, 2024.

Enquiries about the above notice should be directed to the Issuer as set out below:

ALLWYN ENTERTAINMENT FINANCING (UK) PLC 4th Floor 3 Dering Street London W1S 1AA United Kingdom