

## FORMAL NOTICE

This notice complies with the requirements of The International Stock Exchange Authority Limited (the "**Authority**"). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Nidda Healthcare Holding GmbH (the "**Issuer**"). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for an unlimited amount of 5½% Senior Secured Notes due 2030 (the "**Fixed Rate Notes**") and an unlimited amount of Senior Secured Floating Rate Notes due 2030 (the "**Floating Rate Notes**", together with the Fixed Rate Notes, the "**Notes**") issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the "**Official List**"). It is expected that admission to the Official List will be effective and that dealings will commence on or about 28 November 2024.

### NIDDA HEALTHCARE HOLDING GMBH

(a company incorporated and registered in Germany with registered number HRB 109897)

**Listing sponsored by:**

### CAREY OLSEN CORPORATE FINANCE LIMITED

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

*c/o STADA Arzneimittel Aktiengesellschaft, Stadastraße 2 18, 61118 Bad Vilbel*

28 November 2024