

Formal Notice

This notice complies with the requirements of The International Stock Exchange Authority Limited (the **Authority**). It appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities in or offered by Marron Group UK Holdings Limited (the **Issuer**). Applications will only be considered on the basis of the listing document.

Application has been made to the Authority for Fixed Rate Subordinated Guaranteed Second Lien Notes with initial principal of up to A\$165,000,000 (the **Notes**) and up to A\$255,000,000 of additional principal on such notes in lieu of interest issued by the Issuer, to be admitted to the Official List of The International Stock Exchange (the **Official List**). It is expected that admission of the Notes to the Official List will be effective and that dealings will commence on or about 18 November 2024.

MARRON GROUP UK HOLDINGS LIMITED

a private limited company incorporated under the laws of England and Wales with registered number 11846150

Listing Agent:

Mourant Securities Limited

The listing document relating to the Issuer's application is available during normal business hours on any week day (except Saturdays, Sundays and Bank Holidays) for a period of 14 days from the date of this notice from:

Royal Chambers
St Julian's Avenue
St Peter Port
Guernsey
GY1 4HP